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# RFC 9107 BGP Optimal Route Reflection (BGP ORR)

# Abstract

This document defines an extension to BGP route reflectors. On route reflectors, BGP route selection is modified in order to choose the best route from the standpoint of their clients, rather than from the standpoint of the route reflectors themselves. Depending on the scaling and precision requirements, route selection can be specific for one client, common for a set of clients, or common for all clients of a route reflector. This solution is particularly applicable in deployments using centralized route reflectors, where choosing the best route based on the route reflector's IGP location is suboptimal. This facilitates, for example, a "best exit point" policy ("hot potato routing").

The solution relies upon all route reflectors learning all paths that are eligible for consideration. BGP route selection is performed in the route reflectors based on the IGP cost from configured locations in the link-state IGP.

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### 1. Introduction

There are three types of BGP deployments within Autonomous Systems (ASes) today: full mesh, confederations, and route reflection. BGP route reflection [RFC4456] is the most popular way to distribute BGP routes between BGP speakers belonging to the same AS. However, in some situations, this method suffers from non-optimal path selection.

[RFC4456] asserts that, because the IGP cost to a given point in the network will vary across routers, "the route reflection approach may not yield the same route selection result as that of the full IBGP mesh approach." ("IBGP" stands for "Internal BGP".) One practical implication of

this fact is that the deployment of route reflection may thwart the ability to achieve "hot potato routing". Hot potato routing attempts to direct traffic to the closest AS exit point in cases where no higher-priority policy dictates otherwise. As a consequence of the route reflection method, the choice of exit point for a route reflector and its clients will be the exit point that is optimal for the route reflector -- not necessarily the one that is optimal for its clients.

Section 11 of [RFC4456] describes a deployment approach and a set of constraints that, if satisfied, would result in the deployment of route reflection yielding the same results as the IBGP full mesh approach. This deployment approach makes route reflection compatible with the application of a hot potato routing policy. In accordance with these design rules, route reflectors have often been deployed in the forwarding path and carefully placed on the boundaries between the Point of Presence (POP) and the network core.

The evolving model of intra-domain network design has enabled deployments of route reflectors outside the forwarding path. Initially, this model was only employed for new services, e.g., IP VPNs [RFC4364]; however, it has been gradually extended to other BGP services, including the IPv4 and IPv6 Internet. In such environments, a hot potato routing policy remains desirable.

Route reflectors outside the forwarding path can be placed on the boundaries between the POP and the network core, but they are often placed in arbitrary locations in the core of large networks.

Such deployments suffer from a critical drawback in the context of BGP route selection: a route reflector with knowledge of multiple paths for a given route will typically pick its best path and only advertise that best path to its clients. If the best path for a route is selected on the basis of an IGP tie-break, the path advertised will be the exit point closest to the route reflector. However, the clients are in a different place in the network topology than the route reflector. In networks where the route reflectors are not in the forwarding path, this difference will be even more acute.

In addition, there are deployment scenarios where service providers want to have more control in choosing the exit points for clients based on other factors, such as traffic type, traffic load, etc. This further complicates the issue and makes it less likely for the route reflector to select the best path from the client's perspective. It follows that the best path chosen by the route reflector is not necessarily the same as the path that would have been chosen by the client if the client had considered the same set of candidate paths as the route reflector.

# 2. Terminology

This memo makes use of the terms defined in [RFC4271] and [RFC4456].

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "NOT RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in BCP 14 [RFC2119] [RFC8174] when, and only when, they appear in all capitals, as shown here.

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### 3. Modifications to BGP Route Selection

The core of this solution is the ability for an operator to specify the IGP location for which the route reflector calculates interior cost to the next hop. The IGP location is defined as a node in the IGP topology, it is identified by an IP address of this node (e.g., a loopback address), and it may be configured on a per-route-reflector basis, per set of clients, or on a per-client basis. Such configuration will allow the route reflector to select and distribute to a given set of clients routes with the shortest distance to the next hops from the position of the selected IGP location. This provides for freedom related to the route reflector's physical location and allows transient or permanent migration of this network control plane function to an arbitrary location with no impact on IP transit.

The choice of specific granularity (route reflector, set of clients, or client) is configured by the network operator. An implementation is considered compliant with this document if it supports at least one such grouping category.

For purposes of route selection, the perspective of a client can differ from that of a route reflector or another client in two distinct ways:

- It has a different position in the IGP topology.
- It can have a different routing policy.

These factors correspond to the issues described earlier.

This document defines, for BGP route reflectors [RFC4456], two changes to the BGP route selection algorithm:

- The first change, introduced in Section 3.1, is related to the IGP cost to the BGP next hop in the BGP Decision Process. The change consists of using the IGP cost from a different IGP location than the route reflector itself.
- The second change, introduced in Section 3.2, is to extend the granularity of the BGP Decision Process, to allow for running multiple Decision Processes using different perspectives or policies.

A route reflector can implement either or both of the modifications in order to allow it to choose the best path for its clients that the clients themselves would have chosen given the same set of candidate paths.

A significant advantage of these approaches is that the route reflector's clients do not need to be modified.

#### 3.1. Route Selection from a Different IGP Location

In this approach, "optimal" refers to the decision where the interior cost of a route is determined during step e) of Section 9.1.2.2 ("Breaking Ties (Phase 2)") of [RFC4271]. It does not apply to path selection preference based on other policy steps and provisions.

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In addition to the change specified in Section 9 of [RFC4456], the text in step e) in Section 9.1.2.2 of [RFC4271] is modified as follows.

RFC 4271 reads:

e) Remove from consideration any routes with less-preferred interior cost. The interior cost of a route is determined by calculating the metric to the NEXT\_HOP for the route using the Routing Table.

This document modifies this text to read:

e) Remove from consideration any routes with less-preferred interior cost. The interior cost of a route is determined by calculating the metric from the selected IGP location to the NEXT\_HOP for the route using the shortest IGP path tree rooted at the selected IGP location.

In order to be able to compute the shortest path tree rooted at the selected IGP locations, knowledge of the IGP topology for the area/level that includes each of those locations is needed. This knowledge can be gained with the use of the link-state IGP, such as IS-IS [ISO10589] or OSPF [RFC2328] [RFC5340], or via the Border Gateway Protocol - Link State (BGP-LS) [RFC7752]. When specifying the logical location of a route reflector for a group of clients, one or more backup IGP locations **SHOULD** be allowed to be specified for redundancy. Further deployment considerations are discussed in Section 4.

#### 3.1.1. Restriction when the BGP Next Hop Is a BGP Route

In situations where the BGP next hop is a BGP route itself, the IGP metric of a route used for its resolution **SHOULD** be the final IGP cost to reach such a next hop. Implementations that cannot inform BGP of the final IGP metric to a recursive next hop **MUST** treat such paths as least preferred during next-hop metric comparisons. However, such paths **MUST** still be considered valid for BGP Phase 2 route selection.

#### 3.2. Multiple Route Selections

A BGP route reflector as per [RFC4456] runs a single BGP Decision Process. BGP Optimal Route Reflection (BGP ORR) may require multiple BGP Decision Processes or subsets of the Decision Process in order to consider different IGP locations or BGP policies for different sets of clients. This is very similar to what is defined in [RFC7947], Section 2.3.2.1.

If the required routing optimization is limited to the IGP cost to the BGP next hop, only step e) and subsequent steps as defined in [RFC4271], Section 9.1.2.2 need to be run multiple times.

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If the routing optimization requires the use of different BGP policies for different sets of clients, a larger part of the Decision Process needs to be run multiple times, up to the whole Decision Process as defined in Section 9.1 of [RFC4271]. This is, for example, the case when there is a need to use different policies to compute different degrees of preference during Phase 1. This is needed for use cases involving traffic engineering or dedicating certain exit points for certain clients. In the latter case, the user may specify and apply a general policy on the route reflector for a set of clients. Regular path selection, including IGP perspectives for a set of clients as per Section 3.1, is then applied to the candidate paths to select the final paths to advertise to the clients.

### 4. Deployment Considerations

BGP ORR provides a model for integrating the client's perspective into the BGP route selection Decision Process for route reflectors. More specifically, the choice of BGP path takes into account either the IGP cost between the client and the next hop (rather than the IGP cost from the route reflector to the next hop) or other user-configured policies.

The achievement of optimal routing between clients of different clusters relies upon all route reflectors learning all paths that are eligible for consideration. In order to satisfy this requirement, BGP ADD-PATH [RFC7911] needs to be deployed between route reflectors.

This solution can be deployed in hop-by-hop forwarding networks as well as in end-to-end tunneled environments. To avoid routing loops in networks with multiple route reflectors and hop-by-hop forwarding without encapsulation, it is essential that the network topology be carefully considered in designing a route reflection topology (see also Section 11 of [RFC4456]).

As discussed in Section 11 of [RFC4456], the IGP locations of BGP route reflectors are important and have routing implications. This equally applies to the choice of the IGP locations configured on optimal route reflectors. If a backup location is provided, it is used when the primary IGP location disappears from the IGP (i.e., fails). Just like the failure of a route reflector [RFC4456], it may result in changing the paths selected and advertised to the clients, and in general, the postfailure paths are expected to be less optimal. This is dependent on the IGP topologies and the IGP distance between the primary and backup IGP locations: the smaller the distance, the smaller the potential impact.

After selecting N suitable IGP locations, an operator can choose to enable route selection for all of them on all or on a subset of their route reflectors. The operator may alternatively deploy single or multiple (backup case) route reflectors for each IGP location or create any design in between. This choice may depend on the operational model (centralized vs. per region), an acceptable blast radius in the case of failure, an acceptable number of IBGP sessions for the mesh between the route reflectors, performance, and configuration granularity of the equipment.

With this approach, an ISP can effect a hot potato routing policy even if route reflection has been moved out of the forwarding plane and hop-by-hop forwarding has been replaced by end-to-end MPLS or IP encapsulation. Compared with a deployment of ADD-PATH on all routers, BGP ORR reduces the amount of state that needs to be pushed to the edge of the network in order to perform hot potato routing.

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Modifying the IGP location of BGP ORR does not interfere with policies enforced before IGP tiebreaking (step e) of [RFC4271], Section 9.1.2.2) in the BGP Decision Process.

Calculating routes for different IGP locations requires multiple Shortest Path First (SPF) calculations and multiple (subsets of) BGP Decision Processes. This scenario calls for more computing resources. This document allows for different granularity, such as one Decision Process per route reflector, per set of clients, or per client. A more fine-grained granularity may translate into more optimal hot potato routing at the cost of more computing power. Choosing to configure an IGP location per client has the highest precision, as each client can be associated with their ideal (own) IGP location. However, doing so may have an impact on performance (as explained above). Using an IGP location per set of clients implies a loss of precision but reduces the impact on the performance of the route reflector. Similarly, if an IGP location is selected for the whole routing instance, the lowest precision is achieved, but the impact on performance is minimal. In the last mode of operation (where an IGP location is selected for the whole routing instance), both precision and performance metrics are equal to route reflection as described in [RFC4456]. The ability to run fine-grained computations depends on the platform/hardware deployed, the number of clients, the number of BGP routes, and the size of the IGP topology. In essence, sizing considerations are similar to the deployments of BGP route reflectors.

### 5. Security Considerations

The extension specified in this document provides a new metric value using additional information for computing routes for BGP route reflectors. While any improperly used metric value could impact the resiliency of the network, this extension does not change the underlying security issues inherent in the existing IBGP per [RFC4456].

This document does not introduce requirements for any new protection measures.

### 6. IANA Considerations

This document has no IANA actions.

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